

**For adviser to complete**

Rep Code: \_\_\_\_\_

## Personal Data Notice and Consent Clause

- a) I understand, acknowledge and consent to PIAS processing, collecting and using my personal data provided by me in this form and from time to time, to PIAS and disclosing my personal data to Permitted Parties\* for the following Purposes:
- i) administering, servicing or dealing with the financial advisory services provided by PIAS (including processing my applications for financial products);
  - ii) managing with my financial products that I have purchased pursuant to the financial advisory services provided by PIAS;
  - iii) observing any legal, governmental or regulatory requirements of any relevant jurisdiction (including any disclosure or notification requirements to which PIAS is subject to);
  - iv) carrying out due diligence, monitoring or other screening activities in accordance with PIAS' legal or regulatory obligations or risk management procedures; and
  - v) providing me with marketing, advertising and promotional information, materials and / or documents relating the financial advisory services provided by PIAS (including the financial products of PIAS' business partners and product providers) that PIAS may be selling, marketing, offering or promoting (whether such products or services exist now or are created in the future) which in the opinion of PIAS may be of interest or benefit to me, by way of:
    - Mail  Email  SMS  Call
 (Please tick ✓ the box if you wish to provide your consent)
- \* For definition of "Permitted Parties", please see PIAS' Personal Data Notice and Consent Policy at <https://www.proinvest.com.sg/pdpa>
- (a) For Withdrawal of consent for marketing via email and/ or postal mail, please contact PIAS Data Protection Officer for more information at [pias.dataprotection@singlife.com](mailto:pias.dataprotection@singlife.com)
- b) I hereby represent and warrant that I have read, understood and agree to PIAS' Personal Data Notice and Consent Policy at <https://www.proinvest.com.sg/pdpa> and the above provisions.
- c) For any individual's personal data that I disclose to PIAS ("Personal Data"), I represent, warrant and undertake that I have obtained the consent of the individual to disclose the Personal Data to PIAS and for PIAS to collect, use and disclose the Personal Data to Permitted Parties for the above Purposes.

**Client's Signature** : \_\_\_\_\_

**Full Name (as per NRIC/Passport)** : \_\_\_\_\_

**NRIC (Passport No. for foreigner)** : \_\_\_\_\_

**Date** : \_\_\_\_\_