

For adviser to complete

Rep Code:

^Relationship with PIAS <input type="checkbox"/> Client / <input type="checkbox"/> Ex-Employee / <input type="checkbox"/> Others: _____ (please specify)		
^Client Full Name (as per NRIC/passport)		
^NRIC(Passport No. for foriegner)		
Please fill up the relevant section of information which you will like to update. You may leave the other sections blank.		
Customer Information (Please attach a copy of your NRIC or Deed Poll)		
	Existing Details	New Details
Client Full Name (as per NRIC/passport)		
NRIC(Passport No. for foriegner)		
Nationality		
Address Details		
Residential Address		
Mailing Address		
Contact Details		
For overseas no. pls indicate "+" sign, country code + area code + contact number (e.g. +1234567890).		
	Existing Details	New Details
Mobile No.		
Home No.		
Office No.		
Fax No.		
Email Address		
Remarks (If any)		

^Mandatory Fields

Personal Data Notice and Consent Clause

- a) I understand, acknowledge and consent to PIAS processing, collecting and using my personal data provided by me in this form and from time to time, to PIAS and disclosing my personal data to Permitted Parties* for the following Purposes:
- i) administering, servicing or dealing with the financial advisory services provided by PIAS (including processing my applications for financial products);
 - ii) managing with my financial products that I have purchased pursuant to the financial advisory services provided by PIAS;
 - iii) observing any legal, governmental or regulatory requirements of any relevant jurisdiction (including any disclosure or notification requirements to which PIAS is subject to);
 - iv) carrying out due diligence, monitoring or other screening activities in accordance with PIAS' legal or regulatory obligations or risk management procedures; and
 - v) providing me with marketing, advertising and promotional information, materials and / or documents relating the financial advisory services provided by PIAS (including the financial products of PIAS' business partners and product providers) that PIAS may be selling, marketing, offering or promoting (whether such products or services exist now or are created in the future) which in the opinion of PIAS may be of interest or benefit to me, by way of Mail, Email, SMS and / or Call.

*For definition of “Permitted Parties”, please see PIAS’ Personal Data Notice and Consent Policy at <https://www.proinvest.com.sg/pdpa>

- (a) For Withdrawal of consent for marketing via email and/ or postal mail, please contact PIAS Data Protection Officer for more information at pias.dataprotection@singlife.com
- b) I hereby represent and warrant that I have read, understood and agree to PIAS’ Personal Data Notice and Consent Policy at <https://www.proinvest.com.sg/pdpa> and the above provisions.
- c) For any individual’s personal data that I disclose to PIAS (“Personal Data”), I represent, warrant and undertake that I have obtained the consent of the individual to disclose the Personal Data to PIAS and for PIAS to collect, use and disclose the Personal Data to Permitted Parties for the above Purposes.

Client’s Signature

Date: _____

For Internal Use:

Date of Receipt by PIAS	
Name/ Signature of Officer	
Correction Request Completion	Yes (State date of completion: _____)
(If not completed, please specify reason	No (State reason that access request is not completed: _____ _____)